

000027

2018-053

## 2018

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	2026	40	2026 40
	0755-83684138		0755-83684138
	ir@sec.com.cn		ir@sec.com.cn

### 2

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	7,980,875,405.52	6,174,217,961.76	29.26%
	537,036,825.69	403,311,155.25	33.16%
	519,508,115.70	385,854,814.56	34.64%

	910,247,158.09	946,221,599.32	-3.80%
/	0.1355	0.1017	33.24%
/	0.1355	0.1017	33.24%
	2.49%	1.85%	0.64
	78,800,117,170.44	77,230,930,147.81	2.03%
	20,976,579,317.62	21,341,051,498.08	-1.71%

## 3

	121,853		0
10			
	47.82%	1,896,000,775	
	25.02%	991,741,659	
	2.05%	81,142,759	
	0.89%	35,275,900	
	0.48%	19,013,825	
	0.32%	12,600,000	
	0.26%	10,223,657	
500	0.20%	7,892,842	
	0.14%	5,644,563	
	0.13%	5,114,900	
		0	
	19,013,825	19,013,825	4,501,200
	613,700		
	5,114,900		

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2017 ( )	17 01	112615.SZ	2022 11 20	120,000		5.25%
2017 ( )	17 02	112616.SZ	2020 11 20	80,000	5.20% 5.20%+	17 02
2017	17 G1	112617.SZ	2022 11 22	100,000		5.25%
2018 ( )	18 01	112713.SZ	2023 05 23	200,000		4.80%

2

	69.15%	67.99%	1.16
EBITDA	2.73	2.7	1.11%

1

2018

9.4%

3.1

9.8% 9.0%

3.23

8

3

5.5%-10%

2018		2018		2,930		9.28%
209.77	0.1355	79.81	2018	788.00	5.37	
107.25		28.64	165.39	151.42	35.05%	5.86
	4.32		12.16	7.15		

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